

# DIPLOMA PLC INVESTOR DAY 2017

Wednesday 1<sup>st</sup> February 2017



Life  
Sciences



Seals



Controls

DIPLOMA PLC  
INVESTOR  
DAY 2017

# Introduction

Bruce Thompson

Wednesday 1<sup>st</sup> February 2017



Life  
Sciences



Seals



Controls

# Key Objectives

## 1

To show the Group's progress over the last five years in executing its strategy and delivering strong growth in earnings and shareholder value

## 2

To demonstrate the resilience of the Group's businesses and the high barriers to entry which sustain the Group's stable attractive margins

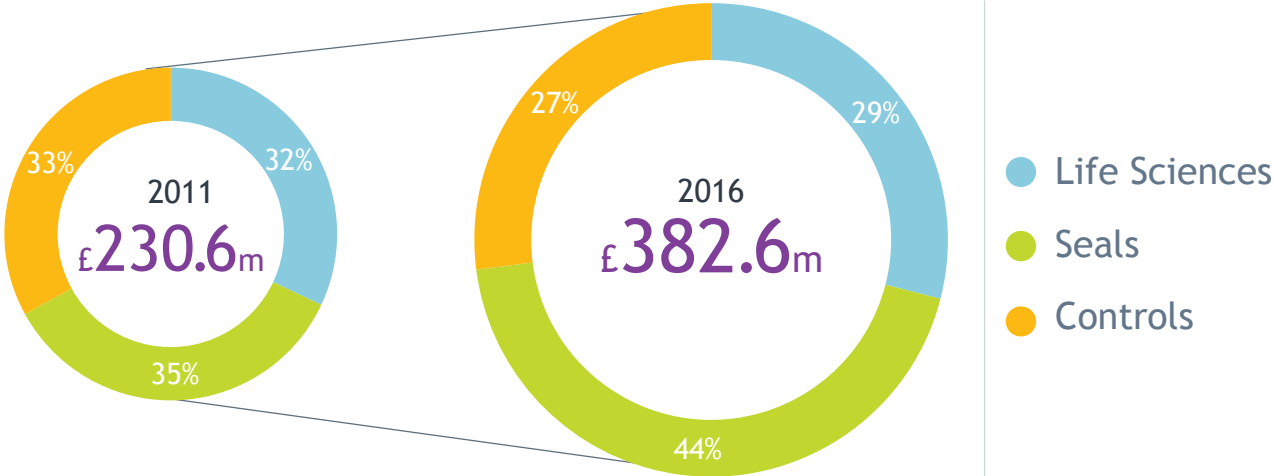
## 3

To give confidence in the substantial further "runway for growth" over the next five years, through a combination of stable organic growth and value-enhancing acquisitions

## 4

To introduce you to the strong and experienced senior management team which is in place to drive the next phase of the Group's development

# Five Year Development



Group five year revenue CAGR

**11% p.a.**

underlying organic growth 4% p.a.

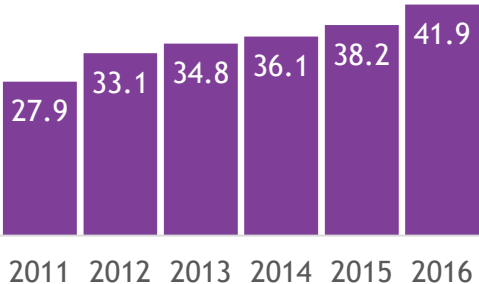
**>75%**

of revenues generated outside the UK

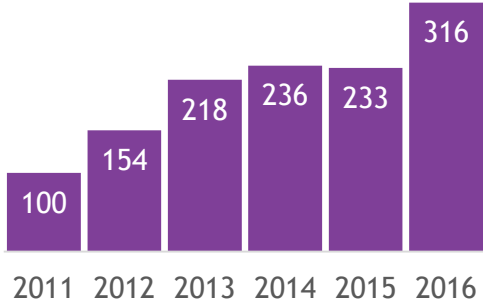
Larger, broader based businesses in all three Sectors

# Five Year Development

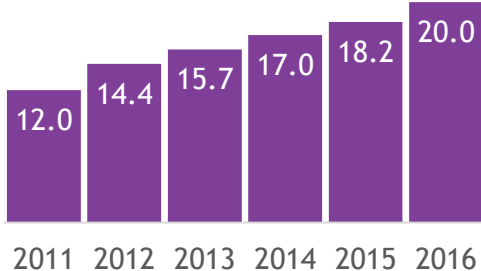
Adjusted EPS growth  
**+8% p.a.**



TSR growth  
**+26% p.a.**



Dividend growth  
**+11% p.a.**



Market capitalisation  
ca. £400m January 2012  
ca. £1.2bn January 2017

Strong growth in  
shareholder value

# Executive Management Group



Strong and broad-based senior management team to drive growth strategy

# DIPLOMA PLC

Video available at:

<http://www.diplomapl.com/about-us/overview>

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# Today's Agenda

09.00    Arrival and Registration

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09.30 - 09.50    Introduction Presentation

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10.00 - 10.40    Sector Presentation 1

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10.45 - 11.25    Sector Presentation 2

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11.30 - 12.10    Sector Presentation 3

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12.15 - 12.30    Closing Remarks and Group Q&A

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12.30    Buffet Lunch

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# Logistics

- We will now break into three groups to rotate through the Sector break-out sessions, which will each last ca. 40 minutes
- If you look at your badges, you will see a coloured sticker:



- After the break-out sessions we will come back together for closing remarks and final Group Q&A
- We will manage the logistics tightly to finish by 12.30