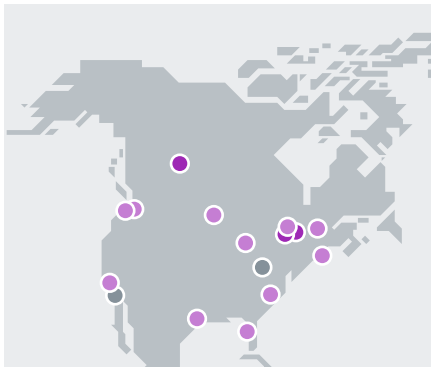


GROUP AT A GLANCE

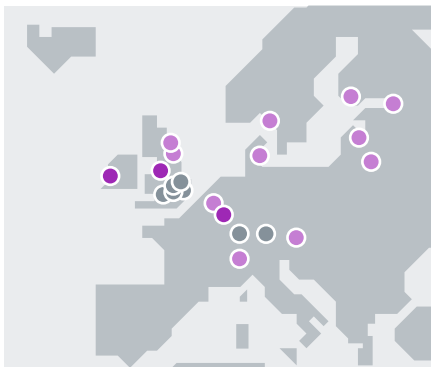
WELL DIVERSIFIED BY GEOGRAPHY AND BUSINESS AREA



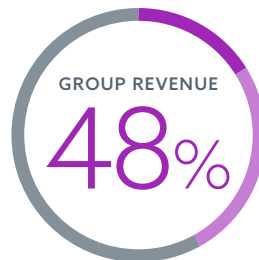
NORTH AMERICAN REVENUES
(BY DESTINATION) BY SECTOR



23% US 17% CANADA



EUROPEAN REVENUES
(BY DESTINATION) BY SECTOR



23% UK 25% EUROPE



REST OF WORLD REVENUES
(BY DESTINATION) BY SECTOR



● LIFE SCIENCES ● SEALS ● CONTROLS



LIFE SCIENCES

See pages 14-17



SEALS

See pages 18-21



CONTROLS

See pages 22-25



Healthcare (85% of revenues)

Clinical diagnostic instrumentation, consumables and services supplied to hospital pathology and life sciences laboratories for the testing of blood, tissue and other samples.

Surgical medical devices and related consumables and services supplied to hospital operating rooms, GI/Endoscopy suites and clinics.

Environmental (15% of revenues)

Environmental analysers, containment enclosures and emissions monitoring systems.

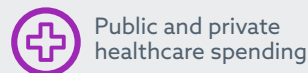
GROUP REVENUE

28%

EMPLOYEES

426

PRIMARY GROWTH DRIVERS



Public and private healthcare spending



Population ageing and increasing life expectancy



Health & Safety and Environmental regulation

North America - Aftermarket (31% of revenues)

Next day delivery of seals, sealing products and cylinder components for the repair of heavy mobile machinery.

North America - Industrial OEM (29% of revenues)

Sealing products, custom moulded and machined parts supplied to manufacturers of specialised industrial equipment.

International (40% of revenues)

Sealing products and filters supplied outside North America to Aftermarket and Industrial OEM customers as well as to Maintenance, Repair and Overhaul ("MRO") operations.

GROUP REVENUE

43%

EMPLOYEES

821

PRIMARY GROWTH DRIVERS



General economic growth



Activity and spending levels in Heavy Construction and Infrastructure

Growth in industrial production

MRO expenditure in Mining and process industries

Interconnect (59% of revenues)

Wiring, cable, harness components and cable accessories used in specialised technical applications in Aerospace, Defence, Motorsport, Energy, Medical, Rail and Industrial.

Specialty Fasteners (21% of revenues)

Specialty aerospace-quality fasteners supplied to Civil Aerospace, Motorsport, Industrial and Defence markets.

Fluid Controls (20% of revenues)

Temperature, pressure and fluid control products used in Food & Beverage and Catering industries.

GROUP REVENUE

29%

EMPLOYEES

542

PRIMARY GROWTH DRIVERS



General growth in the industrial economy



Activity and spending levels in Aerospace, Defence, Motorsport, Energy, Medical and Rail

Equipment installation & maintenance in Food & Beverage and Catering